

# THE CARL B. KERN FUND

of The Dayton Foundation

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February 20, 1995

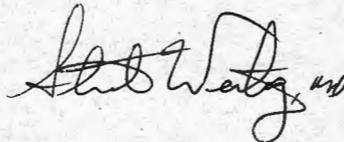
Dear Friend,

I'm pleased to present, on behalf of the Kern Fund Advisory Board, the 7th Annual Report of The Carl B. Kern Fund. The dates of these reports have traditionally coincided with the birthdate of Carl B. Kern, who was born on February 20, 1880. Many previous recipients of these Annual Reports are aware of this tradition, but this year the Fund's traditions, goals, and accomplishments bear repeating, since a significant number of people receiving this report are learning about The Carl B. Kern Fund for the first time. This is made possible thanks to a change in leadership at the Dayton YMCA. A letter from the new President and CEO, Michael M. Parks, to all friends of The Carl B. Kern Fund is included in this report.

For this reason, in addition to the usual listings of donors and financial statements, this year's Annual Report reaffirms our purpose and answers questions which current and potential contributors may have.

As the total amount of gifts received approaches the \$50,000 mark, all of us on the Advisory Board of The Carl B. Kern Fund would like to again express our most sincere appreciation to everyone who has supported the Kern Fund since it was established in November, 1987. We take pride in the accomplishments of this Fund to date, detailed in the pages of this report, and we strive to maintain a level of integrity which is worthy of your continued assistance. Thank you.

Sincerely,



Stuart T. Weinberg, MD; *Chair*  
C.B. Kern Fund Advisory Board

## Questions and Answers Concerning The Carl B. Kern Fund

Stuart T. Weinberg, Advisory Board Chair

### *"What is the purpose of The Carl B. Kern Fund?"*

The Carl B. Kern Fund pays tribute to a person and an institution. The person is "C.B." Kern, Dayton YMCA Boys' Work Secretary from 1909 to 1917, whose outstanding work with youth was evident from the many testimonials and resolutions made in his memory after he died tragically at the age of 37:

*"What have the boys of Dayton lost...? They have lost the biggest embodiment of an ideal the boys of this city have ever seen. He had a ruggedness of temperament that always drew boys to him and their admiration only deepened as they came to manhood. He died in the harness, planning and working for the summer camp that has come to be an expression for hundreds of boys of his ideals..."*

- H.D. Dickson, General Secretary

The institution is organized camping, which "C.B." recognized as one of those unique experiences which can have such a profound, positive impact on the physical, mental, and spiritual development of youth. "More of permanent value can be accomplished with a week in camp with a boy than months of casual contact", he wrote in a 1915 one-page report of the activities of his summer camp, Camp Ozone, which was subsequently renamed Camp Kern. This statement remains true 80 years later.

The Carl B. Kern Fund serves to not only provide financial support for organized camping but also to remind future generations of the person and character of "C.B." Kern as an example of leadership in youth work and an illustration of the positive impact that one person can make on another's life. Several gifts to the Fund have recognized special individuals, including other camp directors, staff and volunteers, who have stepped into the exemplary role that "C.B." once played.

### *"Where is the Fund located?"*

The Carl B. Kern Fund is one of over 250 funds established under the umbrella of The Dayton Foundation, a non-profit community foundation with assets of over \$60 million, which in 1993 ranked 9th nationally in contributions and 16th in grant-making. For Kern trivia buffs (I couldn't resist), the first Director of the Foundation in 1921 was **Oscar J. Bard** (check the Nature Cabin), followed by **Don D. Battelle** from 1929-1973, another long-time Camp Kern supporter." Current and recent members of The Dayton Foundation Governing Board include **Lloyd Lewis**, **Robert S. Neff**, and **Betsy B. Whitney**, all with venerable Camp Kern associations.

### *"Is this Fund a Camp Kern Endowment Fund?"*

To carry out the purpose of the Fund described above, YMCA Camp Kern is currently designated to receive the yearly distribution from the Fund. The 1995 distribution is expected to be \$2,600.

If there were a change in ownership of Camp Kern, the camp would still receive distributions as long as it continued to operate as a youth resident camp. If Camp Kern ceased operating, this Fund would still retain a clear-cut purpose, but the Advisory Board would then meet to suggest to the Governing Board of The Dayton Foundation an alternative method of carrying out the Fund's purpose; i.e. by supporting another camp or some other type of youth work.

### *"Why haven't I heard about this Fund before?"*

If anyone feels "slighted" because this is the first time you have received information about the Fund, please don't. Until recently, the Advisory Board had been working under several restrictions imposed by the Dayton YMCA in 1987 which made it very difficult, if not impossible, to reach friends and alumni. Much of our progress has been made through word-of-mouth and personal networking. These restrictions have now been lifted, and we're very excited to be able to finally share news of our efforts! Please feel free to contact me if you have any questions about this or other matters concerning the Fund.



# The YMCA of Metropolitan Dayton

Serving the Miami Valley for 125 years

1870 - 1995

February 7, 1995

Dear Friends of the Carl B. Kern Fund:

On behalf of the YMCA, it is with deep appreciation that I extend my sincerest thanks to all of you for your continued interest in and efforts for Camp Kern.

To date, the fund has provided numerous opportunities for low-income children to attend Camp, who otherwise would not have been able to participate; provided support for the teen Leadership-in-Training program; and provided assistance for teens to attend a once-in-a-lifetime opportunity at the YMCA International World Camp. Thank you for giving of your resources and for your support.

Now, more than ever, children need YMCA Camping. The choices facing our youth are complex, and it has never been a more difficult time in which to grow up. Camp Kern continues to provide opportunities for children to learn a solid foundation of values on which to make healthy moral and lifestyle choices; to provide staff who are positive adult role models; and, to provide an appreciation for the beauty and wonder of our outdoors. We truly provide experiences that stay with a child for a lifetime.

I look forward to working closely with the Carl B. Kern Fund, in the coming years, to insure greater access and expanded opportunities for our youth to "catch the spirit" of YMCA Camp Kern.

Thanks again.

Sincerely,

Michael M. Parks  
President & CEO

MMP:ldk

P.O. Box 996 • Dayton, Ohio 45402 • (513) 223-5201 • (513) 223-3997 Fax



# THE CARL B. KERN FUND

of The Dayton Foundation

*Established 1987*

## **Donations - 1994**

*as of February 21, 1995*

**1994 TOTAL: \$7,056**

### **36 GIFTS FROM 33 DONORS**

[including gifts to Anne Trowbridge Scholarship Fund and Larry Maxwell Campership Fund]

Bob and Barbara Barr  
Dr. Harold L. Boda  
Mr. and Mrs. A. Rodney Boren  
Peter T. Cade  
Clifford M. Carey  
Mr. and Mrs. Thomas A. Creager  
Amy and Paul DiMario  
J. Martin Erbaugh  
John M. Gogle  
Hillary A. Hyde  
Raymond and Denise Karasic  
Kern Fund Advisory Board Members  
Mr. and Mrs. George E. Kuhn  
Mr. and Mrs. Charles F. Martin  
Sam McCray  
Dr. and Mrs. Gerald Molfenter  
Harold H. Prugh  
James D. Roehm  
Carol J. Rhyner  
Robert M. Salisbury  
Gary Saxton  
Mary Kuhn Sigel  
R.J. Simonds, MD  
Mr. and Mrs. Thomas J. Slobodnyak  
Thomas D. Sydnor, II  
Robert C. Terwillegar  
Richard and Muriel Trowbridge  
Dr. Donald Vigliotti and Dr. Kathy Selvaggi  
Stuart and Anne Weinberg  
Dr. and Mrs. Philip Weisman  
Jack and Janet Whitaker  
Mr. and Mrs. Leon A. Whitney  
Zang

### **Donations received in honor (H) / memory (M) of:**

Dr. Harold L. Boda (H)	Larry L. Maxwell (H)	Jack Singerman (H)
Joseph J. Carey (M)	Rick Molfenter (M)	Max Trowbridge (H)
William & Beulah Kern Kuhn (M)	Ralph D. Roehm (M)	Mr. & Mrs. Richard Trowbridge (H)
Kathy Johnston Long (M)	Mary Kuhn Sigel (H)	Anne Trowbridge Weinberg (H)
Charles S. Martin (M)		Jed M. Whitaker (M)

**THE CARL B. KERN FUND**  
 Summary of 1994 Quarterly Figures from  
 The Dayton Foundation

compiled February 21, 1995

	<u>1/1/94 to</u> <u>3/31/94</u>	<u>4/1/94 to</u> <u>6/30/94</u>	<u>7/1/94 to</u> <u>9/30/94</u>	<u>10/1/94 to</u> <u>12/31/94</u>	<u>YEARLY</u> <u>TOTALS</u>	<u>% change</u> <u>frm Jan. 1</u>
Donations - Endowment	\$1,660.00	\$140.00	\$25.00	\$5,231.00	\$7,056.00	16.27%
<u>Donations - Operating</u>	<u>\$0.00</u>	<u>\$0.00</u>	<u>\$0.00</u>	<u>\$0.00</u>	<u>\$0.00</u>	<u>0.00%</u>
<b>TOTAL CASH IN</b>	<b>\$1,660.00</b>	<b>\$140.00</b>	<b>\$25.00</b>	<b>\$5,231.00</b>	<b>\$7,056.00</b>	<b>16.27%</b>
Investment Income	\$448.86	\$488.64	\$476.71	\$488.51	\$1,902.72	4.39%
<u>Change in Market Value</u>	<u>(\$1,673.65)</u>	<u>(\$229.05)</u>	<u>\$706.17</u>	<u>(\$299.45)</u>	<u>(\$1,495.98)</u>	<u>-3.45%</u>
<b>TOTAL INVESTMENTS</b>	<b>(\$1,224.79)</b>	<b>\$259.59</b>	<b>\$1,182.88</b>	<b>\$189.06</b>	<b>\$406.74</b>	<b>0.94%</b>
<b>TOTAL CASH IN</b>	<b>\$1,660.00</b>	<b>\$140.00</b>	<b>\$25.00</b>	<b>\$5,231.00</b>	<b>\$7,056.00</b>	<b>16.27%</b>
<b>TOTAL INVESTMENTS</b>	<b>(\$1,224.79)</b>	<b>\$259.59</b>	<b>\$1,182.88</b>	<b>\$189.06</b>	<b>\$406.74</b>	<b>0.94%</b>
<b>TOTAL IN</b>	<b>\$435.21</b>	<b>\$399.59</b>	<b>\$1,207.88</b>	<b>\$5,420.06</b>	<b>\$7,462.74</b>	<b>17.21%</b>
Trustee Fees	\$43.03	\$42.09	\$42.91	\$43.60	\$171.63	0.40%
Foundation Fees	\$42.66	\$42.66	\$54.36	\$54.36	\$194.04	0.45%
Program/Petty Cash Expen.	\$0.00	\$0.00	\$500.00	\$0.00	\$500.00	1.15%
<u>Grants</u>	<u>\$0.00</u>	<u>\$2,400.00</u>	<u>\$0.00</u>	<u>\$0.00</u>	<u>\$2,400.00</u>	<u>5.53%</u>
<b>TOTAL OUT</b>	<b>\$85.69</b>	<b>\$2,484.75</b>	<b>\$597.27</b>	<b>\$97.96</b>	<b>\$3,265.67</b>	<b>7.53%</b>
<b>STARTING BALANCE</b>	<b>\$43,367.08</b>	<b>\$43,716.60</b>	<b>\$41,631.44</b>	<b>\$42,242.05</b>	<b>\$43,367.08</b>	
<u>Net Change (IN minus OUT)</u>	<u>\$349.52</u>	<u>(\$2,085)</u>	<u>\$610.61</u>	<u>\$5,322.10</u>	<u>\$4,197.07</u>	<u>9.68%</u>
<b>ENDING BALANCE</b>	<b>\$43,716.60</b>	<b>\$41,631.44</b>	<b>\$42,242.05</b>	<b>\$47,564.15</b>	<b>\$47,564.15</b>	

<b>SEVEN-YR SUMMARY</b>	<b>1987-94</b>	<u>Year</u>	<u>Donations</u>	<u>Grants</u>
Total Donations	\$48,236.00	1987	\$2,600	\$0
<u>MINUS Grants</u>	<u>\$7,401.00</u>	1988	\$2,965	\$0
Net Cash	\$40,835.00	1989	\$7,345	\$201
		1990	\$6,010	\$400
		1991	\$5,990	\$700
Year-End Balance	\$47,564.15	1992	\$7,400	\$1,600
<u>MINUS Net Cash</u>	<u>\$40,835.00</u>	1993	\$8,870	\$2,100
Accrued Income After Fees	\$6,729.15	1994	\$7,056	\$2,400
			<b>\$48,236</b>	<b>\$7,401</b>

# THE CARL B. KERN FUND

of The Dayton Foundation

*Established 1987*

## Cumulative Donations Since 1987

*as of February 21, 1995*

**GRAND TOTAL: \$48,561**  
including 1995 donations

### HERITAGE MEMBERS (\$10,000 and up)

Mr. & Mrs. George E. Kuhn

### BENEFACTORS (\$5,000 - \$9,999)

Mary Kuhn Sigel  
Stuart & Anne Weinberg

### PATRONS (\$1,000 - \$4,999)

Dr. & Mrs. Harold L. Boda

Mark and Brenda Lecklider

Richard & Muriel Trowbridge

### SPONSORS (\$500 - \$999)

Altman/Greenbaum Pediatrics  
Clifford M. Carey  
Mr. & Mrs. Thomas A. Creager  
J. Martin Erbaugh

John M. Gogle  
Mr. & Mrs. Charles F. Martin  
Dr. & Mrs. Gerald Molfenter  
James D. Roehm

Frank M. Root  
Thomas D. Sydnor, II  
Mr. & Mrs. Leon A. Whitney

### FRIENDS (\$100 - \$499)

G. Kent Barnheiser  
Bob & Barbara Barr  
\*David Beck  
Charles J. Blank  
Mr. & Mrs. A. Rodney Boren  
Dorothy M. Carey  
Kelli J. Cole  
Mr. & Mrs. James Davis  
Amy & Paul DiMario  
John & Patty Fiely  
Mae Gailani  
Mr. & Mrs. Franklin T. Hoernemann  
Raymond & Denise Karasic

Ken & Judy Keppel  
\*Armetha H. Kern  
John E. Kohnle  
Charles W. Kuhn  
Paul E. Kuhn  
Mary Helen Lecklider  
Cheryl & Tom Majewski  
Larry L. Maxwell  
Sam McCray  
Mr. & Mrs. John E. Neff  
Mr. & Mrs. Robert S. Neff  
Bill Pees  
Carol J. Rhyner

Mr. & Mrs. Robert M. Salisbury  
Gary Saxton  
Scott R. Serbin, MD  
Michael Sherman  
R. J. Simonds, MD  
Jack & Marilyn Singerman  
Robert D. Smith  
Donald J. Vigliotti, MD &  
Kathy J. Selvaggi, MD  
Philip H. Vorherr  
Mr. & Mrs. Melvyn Weinberg  
Jack & Janet Whitaker  
Rosamond M. Young

# THE CARL B. KERN FUND

of The Dayton Foundation

Established 1987

## Cumulative Donations Since 1987 (con'd)

as of February 21, 1995

### CONTRIBUTORS (up to \$99)

Anonymous (4)	Michelle Hill	Harold H. Prugh
AGH Pediatric Nursing Staff	Hillary A. Hyde	Susan L. Raftery
Mary Sue Bobalik	Kern Fund Advisory Board	Dr. & Mrs. Richard Scarfone
Barbara & Harry Bradbury	Michael A. Lair	Paul B. Selz
Peter T. Cade	Rhonda M. Ludwig	Mr. & Mrs Thomas Slobodnyak
Mike Dailey	Janice M. Lyons	Patti Snyder
Sereana, Eric, & Megan Dresbach	Dr. & Mrs. Thomas J. Maroon	Tom Spiegel
Bruce Elliott	Carolyn C. McElwain	Robert C. Terwillegar
Stephen R. Frary	Andy & Shalini McGarvey	Mr. & Mrs. Hugh E. Wall, III
Mary K. Giovannone	*Richard E. Oblinger	Dr. & Mrs. Philip Weisman
Molly W. Grant	Molly A. O'Gorman, MD	Tony G. Zangaro
Tammi J. Hicks	Laurie A. Penix	* deceased

### Since 1987, Donations Have Been Received in Honor (H) / Memory (M) of:

Teddy Alvero (M)	James F. Kern (M)	Robert C. Neff (M)
Tala Arnovitz (M)	Beulah E. Kern Kuhn (M)	Cynthia Norwalk (M)
Charles L. Backus, Jr. (M)	William Kuhn (M)	Vivian Rhyner (M)
Don D. Battelle (M)	Edward L. Kohnle (M)	Ralph D. Roehm (M)
David Beck (M)	Robert W. Lecklider (M)	Mary Kuhn Sigel (H)
Dr. Harold L. Boda (H)	Kathy Johnston Long (M)	Jack Singerman (H)
Joseph J. Carey (M)	Charles S. Martin (M)	Anne M. Trowbridge (H)
George O. Coleman (M)	Larry L. Maxwell (H)	Max A. Trowbridge (H)
T.C. 'Chad' Dunham (M)	Graham A. McConnell (M)	Mr/Mrs Richard Trowbridge (H)
Robert C. Gray (M)	Paul H. McKee (M)	Stuart T. Weinberg (H)
Leo L. Homich (M)	Rick Molfenter (M)	Jed M. Whitaker (M)
Paul H. Jansen, Jr. (M)	Minor F. 'Bud' Neff (M)	William A. Young (M)
Carl B. Kern (M)		

\* \* \* \* \*

"If only the world were more like a camp, occupying a few acres nestled in the woods somewhere, people would come from everywhere to marvel at it. They would marvel at the community spirit, the cooperation and the caring. They would marvel at the intensity of giving, the extension of self and the dedication to the common good. The people would marvel at the atmosphere of hope enveloping the world, and at the good deeds accomplished there. The people would regard it as magical because of its powers, and they would protect it so that it would not be hurt. Such a world would be the greatest wonder known, and people would come to pray to it, to be healed, to gain knowledge, to know beauty and to wonder how it could be. People would love it and defend it with their lives because they would know that their lives, their own roundness, could be nothing without it. If only the world were more like a camp."

Daniel L. Dustin, Ph.D.  
Camping Magazine, Sept-Oct, '89

## Distributions from The Carl B. Kern Fund

<u>Year</u>	<u>Amt.</u>	<u>Beneficiary Organiz.</u>	<u>Use of Distribution</u>
1989	\$201	YMCA Camp Kern	campership support: 15-yr-old youth (Voyager out-trip)
1990	\$400	YMCA Camp Kern	campership support: 3 youths (Boys & Girls Camp)
1991	\$700	YMCA Camp Kern	stipend support: Leadership-in-Training program
1992	\$1,600	YMCA Camp Kern	campership support: 6 youths, ages 10-15
1993	\$2,100	YMCA Camp Kern	campership support: 11 youths, ages 8-12
1994	\$2,400	YMCA Camp Kern	camperships (7) and World Camp scholarships (3)

\* \* \* \* \*

*It is quite impossible in a small space - or even a large one - to do justice to a great character. The life of Carl B. Kern will never be adequately written, yet it is very real. It was 'caught' by the boys whom he touched and goes on reinfesting those whom they touch. The power of his example, the results of his efforts are as the bit of yeast that is saved after each baking to leaven all the succeeding loaves."*

Tribute Booklet to C.B. Kern  
Dayton Y.M.C.A. Boys Dept., 1917

\* \* \* \* \*

Contributions to The Carl B. Kern Fund are tax-deductible. Checks can be mailed to The Dayton Foundation, made payable to "The Carl B. Kern Fund". For additional information, please feel free to contact:

Stuart T. Weinberg, MD; Chair  
C.B. Kern Fund Advisory Board  
147 Conover Road  
Pittsburgh, PA 15208-2601  
(412) 361-5029  
FAX (412) 441-6324

e-mail address: [stw@alpha.smi.med.pitt.edu](mailto:stw@alpha.smi.med.pitt.edu)

**THE CARL B. KERN FUND**  
**of The Dayton Foundation**  
c/o Stuart T. Weinberg; Chair  
Kern Fund Advisory Board  
147 Conover Road  
Pittsburgh, PA 15208-2601

place  
stamp  
here